

## Overview

Tricor (AIM: TRIC) is an AIM listed investment company focused on high growth natural resources related investments. Its primary investment is in sand and iron sand trading operations in the Philippines.

Nova holds 43,000,000 warrants in Tricor, exercisable at 0.5p, expiring on 31 December 2017.

## Investment Operations

**Tricor Environmental Pte Ltd ('TEPL')** – sand trading, operations commenced March 2013.

**Tricor Minerals Pte Ltd ('TM')** – high margin iron sand trading, operations commenced December 2013; one iron sand separation plant operational, intention to add further plants in 2014.

**Tricor Resources Trading Pte Ltd ('TRT')** – engaged in trading of natural resources, including iron sand.

## Concession areas, plant and equipment

Long-term contracts in place to purchase sand and by-products from three sites (Porac, Maloma & Bangan) in Zambales, Philippines; all three sites hold abundant, replenishable quantities of sand and iron sand.

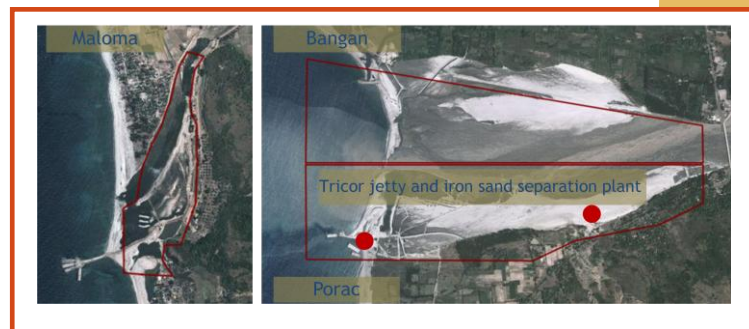
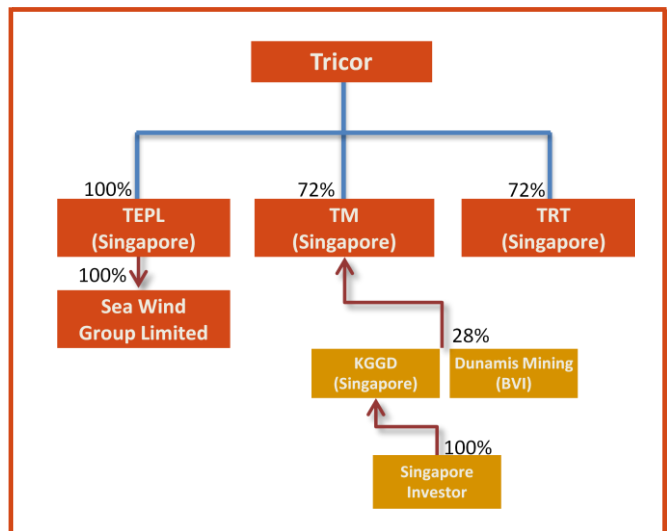
Exclusive access to two jetties; all equipment (dredge pumps, excavators, dump trucks etc.) purchased or leased.

## KEY FACTS (as at 10 Mar 2014)

**Market Cap:** £6.1 million  
**Shares Issued:** 128.0 million



## Corporate Structure



abundant resource

scalable operations

high margin business

# Tricor plc

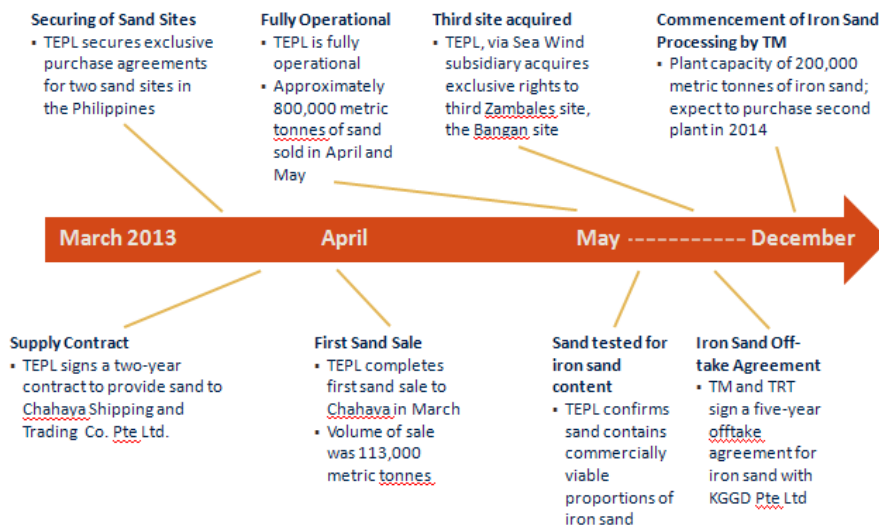
AIM: TRIC

## Strong, committed partners

TEPL has two year fixed term contract with Chahaya Shipping to sell all sand produced

TM has five-year supply agreement with KGGD to sell all iron sand produced; KGGD has financial interest in TM and TRT

## Rapid progress, strong platform for growth



## Board of Directors

**Chan Fook Meng, Chairman & CEO:** Practicing solicitor since 1986; one of the founders of UniLegal LLC, a Singapore law corporation; has extensive corporate finance, M & A, rescue and restructuring experience.

**Chris Morgan, NED:** Serves on the board of a number of investment companies and acts as a consultant to a number of high net worth individuals; previously with the Metropolitan Police and the National Criminal Intelligence Service.

**Nazim Khan, NED:** Practicing solicitor for 12 years, until 1992, when moved into corporate finance, restructuring and mergers and acquisitions.

**Adrian Corr, NED:** Qualified lawyer with over 20 years' experience in practicing commercial law and business development, particularly in London and the Caribbean.



### Contact:

Nova Resources Limited  
 Chan Fook Meng  
 +65 6236 2985

Blythe Weigh Communications  
 Paul Weigh / Halimah Hussain / Camilla Horsfall  
 +44 (0) 20 7138 3204