

11 November 2011

**Tembusu Investments Limited**  
**("Tembusu" or the "Company")**

**Notice of Annual General Meeting**

The Board of Tembusu announces that it will shortly be posting to shareholders notice of the Company's annual general meeting, to be held at 600 North Bridge Road 12-06/07 Parkview Square, Singapore 188778 on 09 December 2011 at 10.00 a.m. Singapore time.

A resolution has been included at the annual general meeting for the proposed change of the Company's name to Nova Resources Limited. This directors feel that this name change will more accurately reflect the Company's recently updated investment strategy and focus.

A copy of the notice is set out below and will be made available from the Company's website, [www.tembusuinvestments.com](http://www.tembusuinvestments.com).

For enquiries:

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**NOTICE IS HEREBY GIVEN** that the 2011 annual general meeting of the Members of **Tembusu Investments Limited** (the "**Company**") will be held at 600 North Bridge Road 12-06/07 Parkview Square, Singapore 188778 on 09 December 2011 at 10.00 a.m. Singapore time for the following purposes:

**AGENDA**

1. To approve the minutes of the last meeting of the members.
2. To receive and adopt the financial statements of the Company for the financial year ended 31 December 2010, together with the Auditor's report and Directors' report thereon.
- 3(a) To elect the following persons as directors for the forthcoming year:
  - (i) Chan Fook Meng
  - (ii) Lai Seng Kwoon
- 3(b) To establish the number of directors as twelve and that the vacancy on the Board for ten (10) directors and any other vacancy left unfilled for any reason be filled at such time as the Board in its discretion shall determine.
4. To re-appoint Jeffrey's Henry LLP of Finsgate, 5-7 Cranwood Street, London EC1V 9EE, United Kingdom as auditor of the Company for the forthcoming year at a fee to be determined in due course by the Board of Directors.

5. To approve, pursuant to the recommendation of the Directors, that the name of the Company be changed to Nova Resources Limited to better reflect the new business direction of the Company.
6. To confirm all acts of directors since the date of the last general meeting.

**BY ORDER OF THE BOARD**

**M Q Services Limited**  
Secretary

09 November 2011

**Notes:**

- (a) A member entitled to attend and vote at the Annual General Meeting convened by this notice is entitled to appoint a proxy (or proxies) to attend and, on a poll, to vote on this behalf.
- (b) A proxy need not be a member of the Company.
- (c) In accordance with Regulation 41 of the Uncertificated Securities Regulations 2001, the Company gives notice that only those shareholders entered on the relevant register of members (the "**Register**") for certificated or uncertificated shares of the Company (as the case may be) at 4.00 p.m. (Singapore time) on 29 November 2011 (the "**Specified Time**") will be entitled to attend or vote at the meeting in respect of the number of shares registered in their name at the time. Changes to entries on the Register after the Specified Time will be disregarded in determining the rights of any person to attend or vote at that meeting. Should the meeting be adjourned to a time not more than 48 hours after the Specified Time, that time will also apply for the purpose of determining the entitlement of members to attend and vote (and for the purpose of determining the number of votes they may cast) at the adjourned meeting. Should the meeting be adjourned for a longer period, then to be so entitled, members must be entered on the Register at the time which is 48 hours before the time fixed for the adjourned meeting or, if the Company gives notice of the adjourned meeting, at the time specified in the notice.